

BANK OF CYPRUS  
HOLDINGS plc  
(Company number 585903)

PROPOSED MIGRATION OF  
SHARES PURSUANT TO  
THE MIGRATION OF  
PARTICIPATING  
SECURITIES ACT 2019

NOTICE IS HEREBY GIVEN pursuant to section 6(4) of the Migration of Participating Securities Act 2019 (the "Migration Act") that Bank of Cyprus Holdings (the "Company") will shortly issue a circular ("Circular") to shareholders containing a notice of an Extraordinary General Meeting of the Company to be held on Friday, 5 February 2021 at 11.00 a.m (Cyprus time) / 9.00 a.m. (Irish Time) at 51 Stassinos Street, Ayia Paraskevi, 2002 Strovolos, Nicosia, Cyprus, (the "EGM", which term includes any adjournment thereof) and, subject to certain limitations, shareholders in Ireland may participate in the EGM by audio link at the registered office of the Company, Ten Earlsfort Terrace, Dublin 2, D02 T380, Ireland, at the same time as the EGM. The purpose of the EGM is to consider and, if thought fit, approve resolutions for and related to the replacement, in accordance with section 4(1) of the Migration Act, of the CREST system with the Euroclear Bank system for the holding of, and electronic settlement of trading in, the Company shares ("Migration"). The Circular will be available for inspection in electronic form on the Company website at [www.bankofcyprus.com](http://www.bankofcyprus.com) as and from 13 January 2021. Subject to the proposed resolutions being passed at the EGM, and a resolution of the board of directors of the Company (or a committee thereof), the Company intends to consent to Migration on satisfaction of the requirements set out in section 4(1) of the Migration Act

Dated: 11 January 2021

Katia Santis:  
Group Company Secretary  
Bank of Cyprus Holdings plc

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